

APPENDIX 5 – ONSHORE BONDS

Provider Details: please give details of the Onshore Bond provider:

Firm Name: (“the Client”)

Address:

Postcode:

Reference or Account Number:

Investor Signature(s):

Please pass this form to your Onshore Bond provider who must sign as our client.

Correspondence Instructions Please indicate where you would like your correspondence to be sent:

To you / the Onshore Bond provider / your adviser

Authorisation: We, for and on behalf of the Client, hereby appoint R.C. Brown Investment Management PLC (RCBIM) to manage the portfolio in accordance with the terms of this Agreement. We understand that, by signing this Application Form, this will constitute an agreement between us incorporating the information contained in the Application Form and the Terms of Business. We confirm that we have read and understood the Investment Proposal and the Terms of Business. We confirm that the information contained in this Application Form and in the Investment Proposal is correct and we undertake to notify RCBIM promptly of any changes to the information. We agree that representatives of RCBIM may call upon us accordingly.

To be signed by the Onshore Bond provider as our client:

Name	Signature	Position	Date
1.			
2.			
3.			

- At least two authorised signatories must sign on behalf of the Onshore Bond provider as our client;
- Instructions in respect of the portfolio must be given to us in writing and be signed in accordance with the authorities specified in writing to us;
- Please attach a list of Authorised Signatories;
- Please make cheques payable to RC Brown Client Money Account;
- The effective date of this Agreement will be notified to you as part of the initial valuation.

Head Office:

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