

APPENDIX 1A - JUNIOR ISA APPLICATION FORM

Applicant (Parent/Guardian)	Child																
Full Name <input type="text"/>	<input type="text"/>																
Address <input type="text"/>	<input type="text"/> (if different from Applicant)																
Postcode <input type="text"/>	<input type="text"/>																
Date of Birth <table border="1" data-bbox="316 752 868 808"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y	<table border="1" data-bbox="938 752 1497 808"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y										
D	D	M	M	Y	Y	Y	Y										
National Insurance (NI) Number <input type="text"/>	<input type="text"/> (if 16 or over and one is available)																

NI number should be available from a NI card, payslip, form P45 or P60, a letter from HM Revenue & Customs, a letter from the DWP or pension order book

I apply to open an **R.C. Brown Investment Management Stocks & Shares Junior ISA (JISA)** for the child named above, who will be the beneficial owner of the account investments.

I apply to subscribe for an R.C. Brown Investment Management Stocks and Shares JISA for the tax year

/ and each subsequent year until further notice.

I declare that:

- I am 16 years of age or over.
- I have parental responsibility for the child / I am the child (*delete as applicable*).
- I will be the registered contact for the JISA.
- I / the child does not have a Child Trust Fund (CTF) account.
- I understand that if I / the child holds a CTF, it must be transferred as part of this application (*please complete JISA Transfer Authority - Appendix 2b*).
- The child is resident in the United Kingdom, a UK Crown servant, a dependant of a UK Crown servant, or is married to / in a civil partnership with a UK crown servant.
- I am not aware that the child has another JISA of this type.
- I have not subscribed, and will not subscribe, to another JISA of this type for the child.
- I am not aware of other JISA subscriptions that will result in this child exceeding the annual limit.
- I will not knowingly make subscriptions to JISAs for this child that will result in the subscription limit being exceeded.

I authorise R.C. Brown Investment Management PLC (RCBIM) to hold the child's subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and to make on the child's behalf any claims to relief from tax in respect of JISA investments.

I agree to the JISA terms and conditions. I declare that the information given is correct, to the best of my knowledge and belief.

Signature

(Applicant, or child if 16 or over and applying for themselves)

Dated

Head Office:
1 The Square, Temple Quay, Bristol BS1 6DG

tel: 0117 925 6073

fax: 0117 925 3790 email: enquiries@rcbim.co.uk www.rcbim.co.uk