

INTRODUCERS APPLICATION FORM

Please provide us with your business details

Company Name:

Contact Name(s):

Company Address:

Website Address:

Contact Telephone:

Fax Number:

Email Address:

Please provide us with your regulatory details

Is your firm authorised by the FCA? **Yes / No**

If so please provide your FCA number:

Standard fee basis (if applicable): **0.5% / Other (please specify) / Not applicable**

Is your company registered for VAT? **Yes / No**

If Yes please complete our "VAT Declaration for Adviser Charging" **Yes / No**

Please provide us with your bank details

Name of Account:

Bank Name:

Sort Code:

Account Number:

Branch Name & Address:

Introducer Declaration

By signing this form you acknowledge receipt of RCBIM's "Terms of Business With Authorised Introducers" or "Terms of Business for Solicitors, Accountants and Other Non- Authorised Introducers" (please delete as appropriate) and your firm and its employees agree to be bound by it. You declare by signing this form that the information provided within it is factual and complete. You agree to advise RCBIM immediately if any of the details change.

Signed:

Full Name:

Position:

Date:

Head Office:

1 The Square, Temple Quay, Bristol BS1 6DG

tel: 0117 925 6073

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